

Town of Jaffrey
The Trustees of the Trust Funds

February 1, 2022, Peterborough, NH 2 p.m.

Quarterly meeting with Charter Trust

Present: Bill Raymond, Bruce Edwards, Nancy Belletete, Shari Fish, Rob Stephenson; Town Trustees Amy Tardiff and Bryan Sanford for Charter Trust

Acceptance of MS9 & MS10

Shari Fish will contact Shannon Parker and submit to the State of NH

Bryan Sanford reviewed the portfolio of funds for the 4th quarter ending December 31, 2021.

Report can be found in the filing cabinets.

He reported to expect a year of volatility. Charter will trim back equity funds and add to fixed income.

Trustees signed Investment Policy Statement.

Marcie MacKenzie was recognized for her service to Jaffrey Trustees of Trust Funds with a thank you note.

Meeting adjourned 2:45 p.m.

Minutes approved: Motion made by ~~Shari~~ Bill
Seconded by Bruce
All in favor. Nancy, Shari, Rob, Bill, Bruce