

Town of Jaffrey
The Trustees of the Trust Funds

January 19, 2023, Peterborough, NH 4pm

Quarterly Meeting with Bar Harbor Wealth Management

Present: Bill Raymond, Nancy Belletetes, Rob Stephenson, Bryan Sanford, Nancy Silva, Shari Fish

Investment review of the Town's portfolio of Funds for end of year 2022.

Refer to Bar Harbor Wealth Management report in filing cabinet.

Discussion of markets volatility and Fed's rate hikes. Markets have rallied a bit, but outlook is volatility may continue 2023 with Fed's language and how the markets perceive it as well as Russia/Ukraine War. Trustees signed Investment Policy statement.

Meeting adjourned 4:45pm

Minutes approved:

